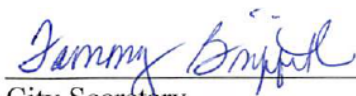


NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION

NOTICE IS HEREBY GIVEN that the City Council of the City of Coahoma, Texas (the "City"), will meet in the Coahoma City Hall, 122 N. 1st Street, Coahoma, Texas 79511, at 6:00 p.m. on the 17th day of July, 2025, to adopt an Ordinance and take such other action as may be deemed necessary to authorize the issuance of certificates of obligation, payable from City ad valorem taxes and net revenues of the wastewater treatment system of the City, in the maximum aggregate principal amount of \$1,952,000, bearing interest at any rate or rates, not to exceed the maximum interest rate now or hereafter authorized by law, as shall be determined within the discretion of the City Council, and maturing over a period of years not to exceed forty (40) years from the date thereof, for the purpose of evidencing the indebtedness of the City for all or any part of the cost of the renovation and replacement of the City's wastewater treatment system, including the replacement of the pump station, collection lines and manholes, and professional services incurred in connection therewith.

The following information required pursuant to Texas Local Government Code, section 271.049 to be provided by the City excludes \$0.00 in principal amount of outstanding public securities that the City has designated as self-supporting and which the City reasonably expects to pay from revenue sources other than ad valorem taxes ("Self-Supporting Debt"); provide however, that in the event that such self-supporting revenue sources are insufficient to pay debt service, the City is obligated to levy ad valorem taxes to pay such debt obligations. As of the date of this notice the current principal balance of all outstanding debt obligations of the City is \$710,000. As of the date of this notice the combined principal and interest required to pay all outstanding public securities of the City secured by and payable from ad valorem taxes (excluding public securities secured by an ad valorem tax but designated by the City as self-supporting) on time and in full is \$871,525.00. The estimated combined principal and interest required to pay the Certificates of Obligation to be authorized on time and in full is \$2,742,878. Such estimate is provided for illustrative purposes only and is based on an assumed interest rate of 1.75%. The City anticipates that all or a portion of the Certificates of Obligation will be Self-Supporting Debt.



City Secretary

City of Coahoma, Texas